



3 1992 -1\so AM VOV October 29, 1992

INTERSTATE COMMERCE COMMISSION

The Honorable Noretta R. McGee Secretary Interstate Commerce Commission 12th Street and Constitution Avenue, NW Washington, DC 20423

2-3084042

We have enclosed an original and one certified copy of the Amendment dated September 1, 1992 to the Equipment Schedule No. 2 (the "Amendment") to the primary document described below which Amendment is to be recorded pursuant to Section 11303 of Title 49 of the United States Code:

> Master Lease Agreement dated September 28, 1988 between BancBoston Leasing inc. (Lessor) and GWI Leasing Corporation (Lessee) with Exhibits and Riders thereto, including, without limitation, Equipment Schedule Nos. 1 and 2, filed under ICC No. 15844; Recorded on 10/4/88.

The name and addresses of the parties to the Amendment are as follows:

Lessor:

BancBoston Leasing Inc.

100 Federal Street

Boston, Massachusetts 02110

·Lessee:

GWI Leasing Corporation

71 Lewis Street

Greenwich, Connecticut 06830

The Amendment covers the following equipment:

(2) Alco 424M locomotives, numbers 62 & 63

A fee of \$17.00 is enclosed. Please return the original document after recordation to BancBoston Leasing Inc., 100 Federal Street, Boston, Massachusetts 02110, Attn: Kendel Rosenau.

A short summary of the document to appear in the index follows:

"Amendment dated September 1, 1992 to Equipment Schedule No. 2 to Lease between BancBoston Leasing Inc., 100 Federal Street, Boston, Massachusetts 02110 (Lessor) and GWI Leasing Corporation, 71 Lewis Street, Greenwich, Connecticut 06830 (Lessee)."

Very truly yours,

BancBoston Leasing Inc.

Title:

Interstate Commerce Commission Mashington, **D.C.** 20423

OFFICE OF THE SECRETARY

James D. Tighe

Vice President

Banc Boston Leasing

100 Federal Street

Boston, MA. 02110

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/3/92 11:30am at , and assigned rerecordation number (s).

15844-C

SIDNEY L. STRICKLAND, JR.

Enclosure(s)



Manual IN 15844-C

INTERSTATE COMMERCE COMMISSION

AMENDMENT TO EQUIPMENT SCHEDULE NUMBER 2 PARTIAL RELEASE OF EQUIPMENT EFFECTIVE 9-1-92

To have Schedule No. 2 properly reflect the deletion of the (2) Alco 424M locomotives, numbers 62 & 63. We are correcting the equipment cost from \$6,968,000.00 to \$6,838,000.00 and the monthly rental from \$89,206.42 to \$87,542.13. All other terms and conditions of the lease and Schedule remain unchanged.

BancBoston Leasing Inc.

James D. Tighe

e President

CERTIFIED TO BE A TRUE COPY

MY COMMISSION MAX PARAMS aton Expires January 30, 1966